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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK

Founded 1857

WHEELOCK AND COMPANY LIMITED
(Incorporated with limited liability in Hong Kong)
(as Issuer and Guarantor)

Stock Code: 20

and

WHEELOCK FINANCE (BVI) LIMITED
(Incorporated with limited liability in the British Virgin Islands)
(as Issuer)

and

WHEELOCK FINANCE LIMITED
(Incorporated with limited liability in Hong Kong)
(as Issuer)

and

WHEELOCK FINANCE (NO. 1) LIMITED
(Incorporated with limited liability in Hong Kong)
(as Issuer)

US\$2,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$2,000,000,000 Medium Term Note Programme (the “Programme”) and any notes issued thereunder within 12 months after 16 December 2010, as described in the Offering Circular dated 16 December 2010. The listing of the Programme is expected to become effective on 21 December 2010.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises of the following directors:

Mr Peter Kwong Ching Woo, GBS, JP, Chairman
Mr Stephen Tin Hoi Ng, Deputy Chairman
Mr Paul Yiu Cheung Tsui, Executive Director & Group Chief Financial Officer
Mr Alexander Siu Kee Au, OBE*
Mr Bei Ming Chang*
Mr Herald Ling Fai Lau*
Mr Kenneth Woo Shou Ting, SBS, JP*
Mr Ricky Kwong Yiu Wong
Mr Glenn Sekkemn Yee*

* *Independent Non-executive Directors*

At the date of this announcement, the boards of directors of both Wheelock Finance (BVI) Limited and Wheelock Finance Limited comprise of the following directors:

Stephen Tin Hoi Ng, Director
Paul Yiu Cheung Tsui, Director
Peter Zen Kwok Pao, Director

At the date of this announcement, the board of directors of Wheelock Finance (No. 1) Limited comprises of the following directors:

Stephen Tin Hoi Ng, Director
Andrew On Kiu Chow, Director
Paul Yiu Cheung Tsui, Director
Tze Yuen Ng, Director

16 December 2010